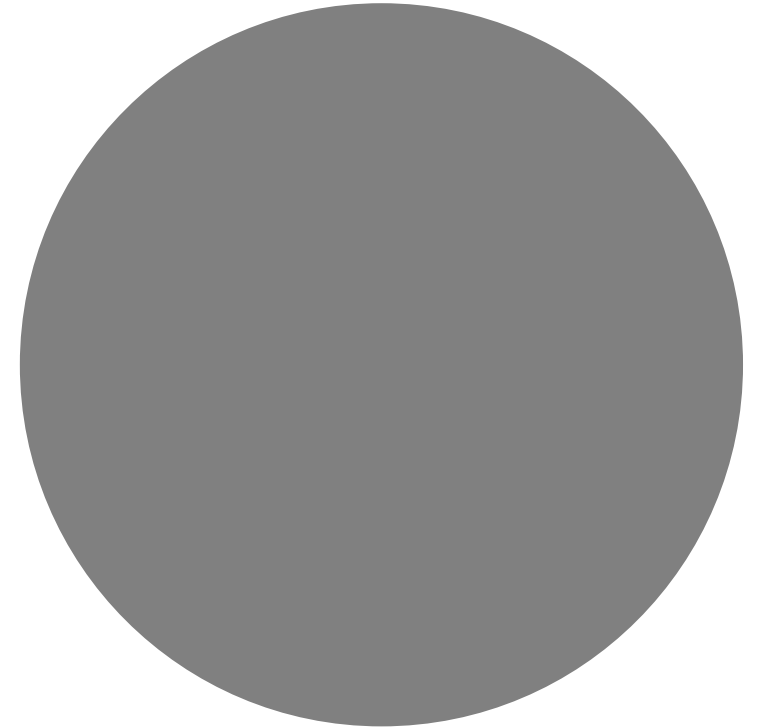




EUROMETER – Fall, 2019

Public Opinion Research

*North Macedonia & European Union,
expectations and views of the citizens*



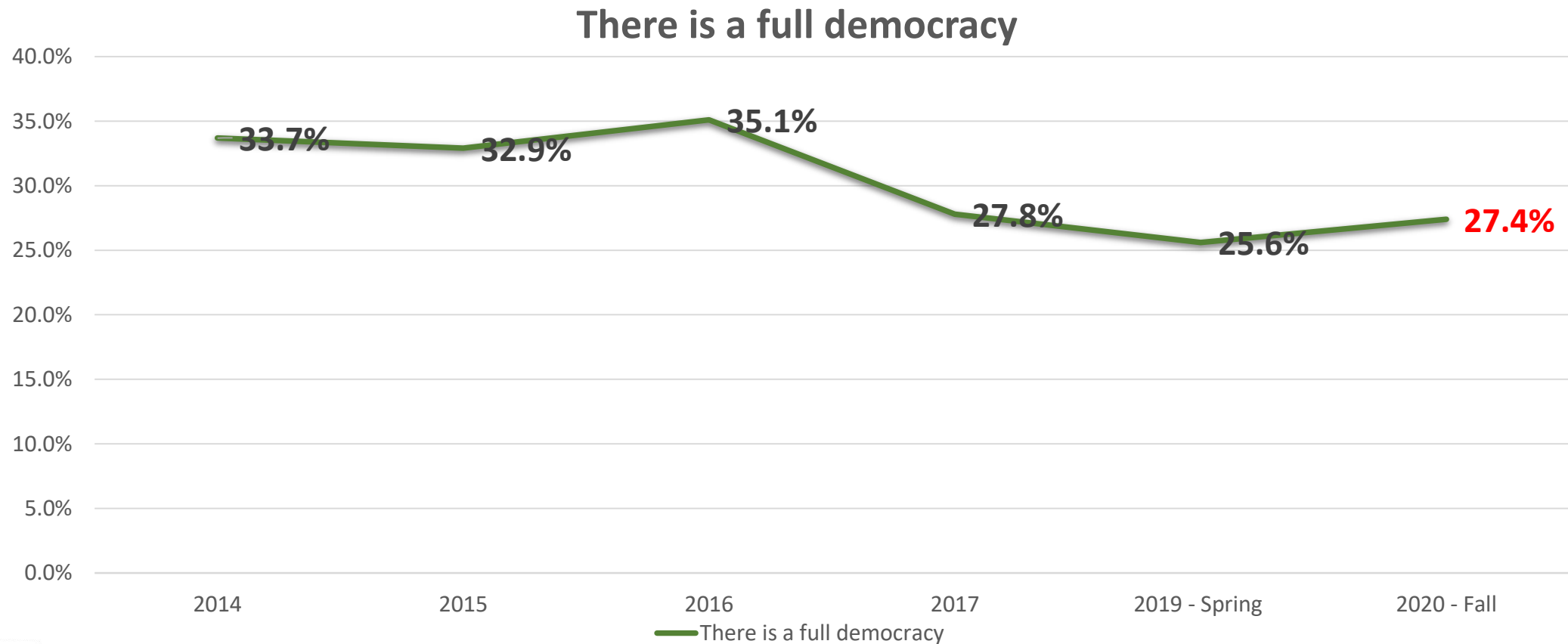
Methodology and structure

- ❑ Trend measuring – data on 6 years.
- ❑ The opinion poll is conducted by the agency M- Prospect from Skopje, through a computer assisted phone polling in the period September **27th** – **October 14th, 2019** with a representative sample of **1000 respondents** with +/- 3.1% margin of error.
- ❑ The methodological correctness of the poll is the responsibility of M- Prospect, while the questionnaire was prepared by the EUROTHINK's team.
- ❑ This year's survey was conducted within the framework of the project "Citizens for European Reforms" implemented by the support of the Foundation Open Society - Macedonia;

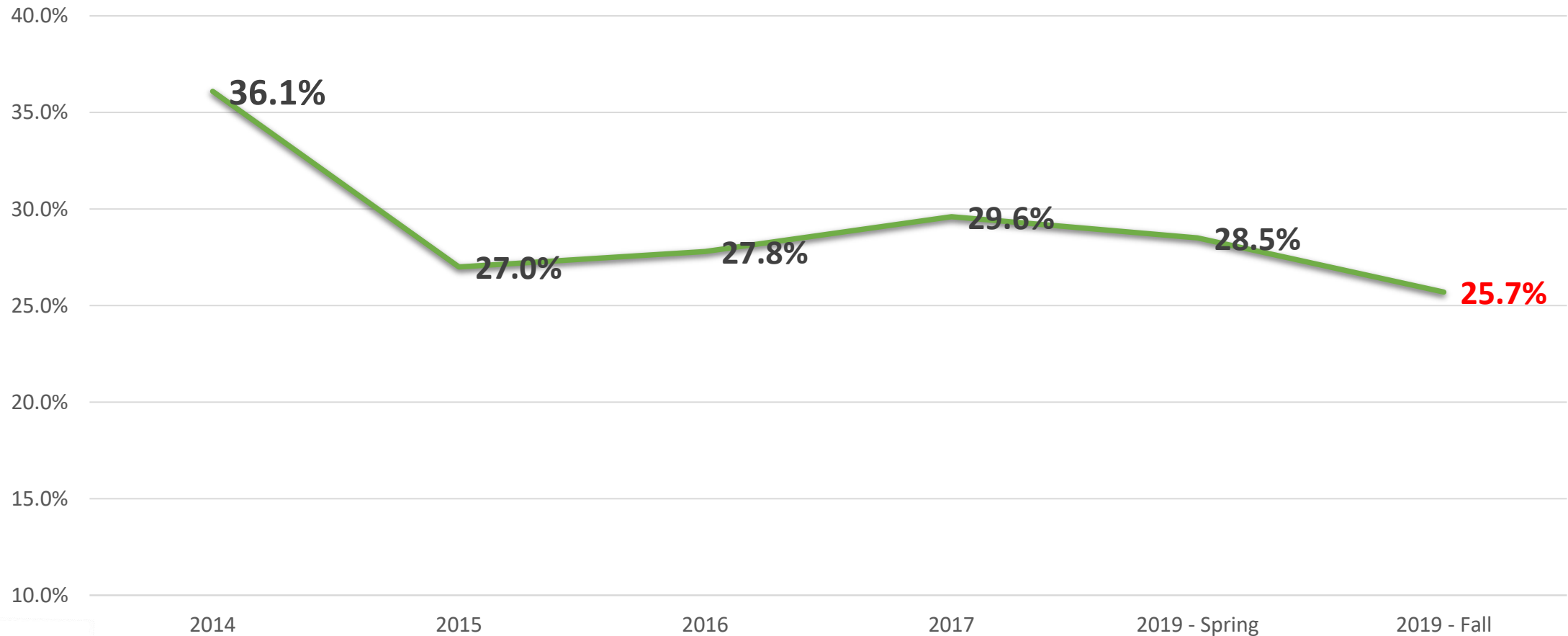
Comments and Conclusions

- ❑ Support for EU membership remains high, while expectations for fast entry into the EU have lowered (drop of 11.8% of respondents who believe entry will happen within the next 10 years, compared to spring 2019);
- ❑ Almost half of the citizens (47.7%) expect a positive outcome from the European Council Summit;
- ❑ Social division along party and ethnic lines remains deep;
- ❑ Young people (18-30) remain divided in their perceptions of the EU as a model for the country's development;
- ❑ Significant increase in perceptions identifying Bulgaria (23.1% vs. 0.5% in 2018) Albania (17.4% vs. 5.6% in 2018) as hostile states;

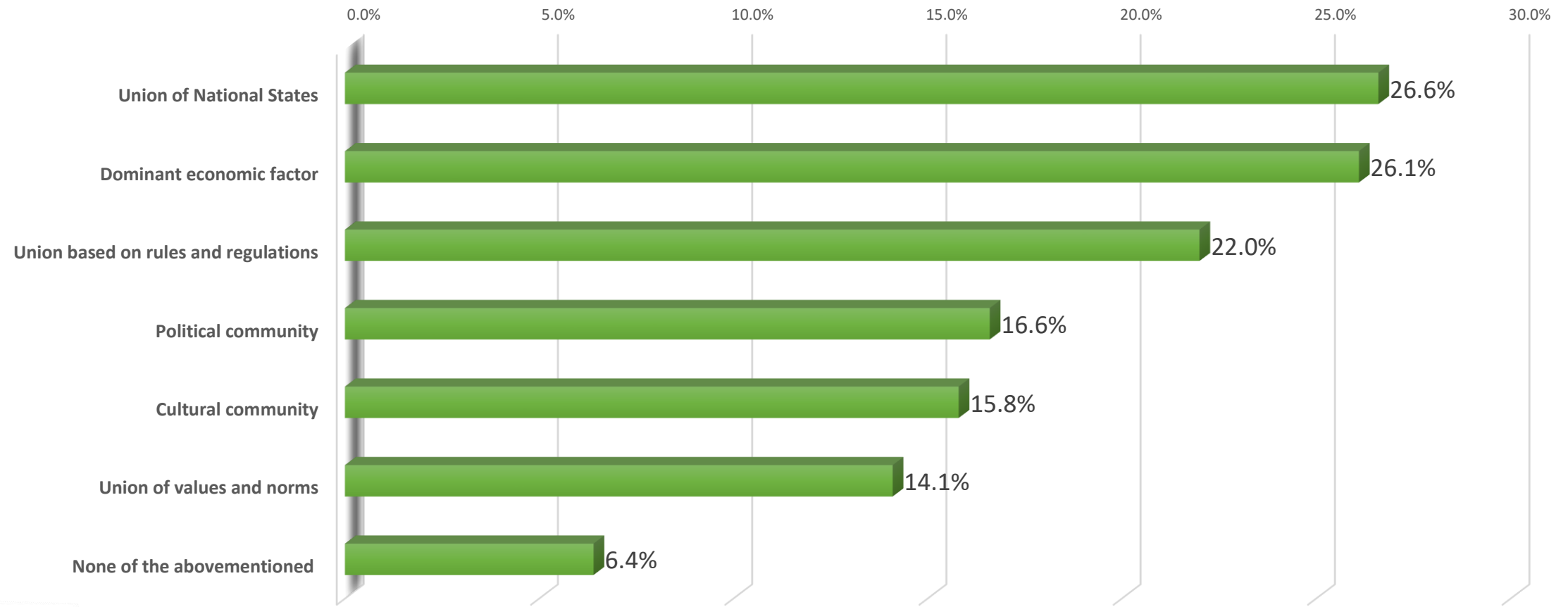
Generally speaking, is Macedonia a democratic country?



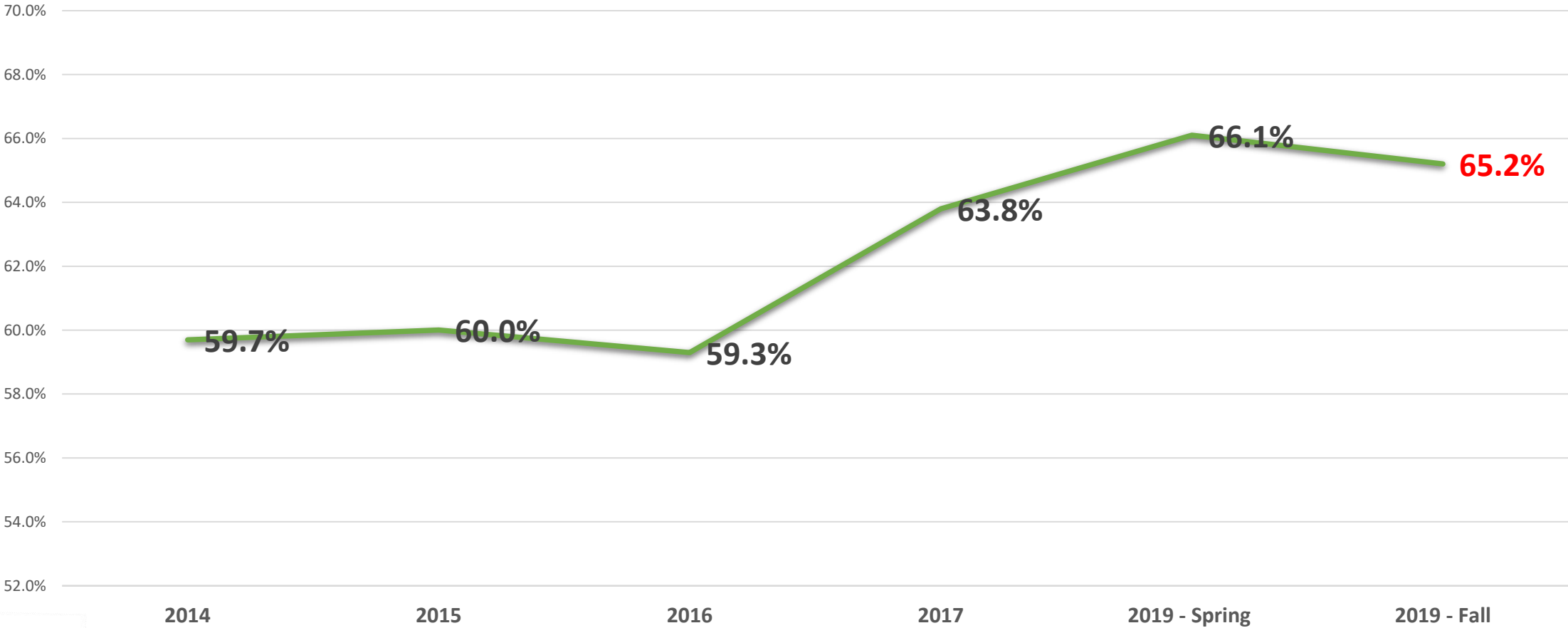
% of respondents who believe that “things in Macedonia are moving in the right direction”



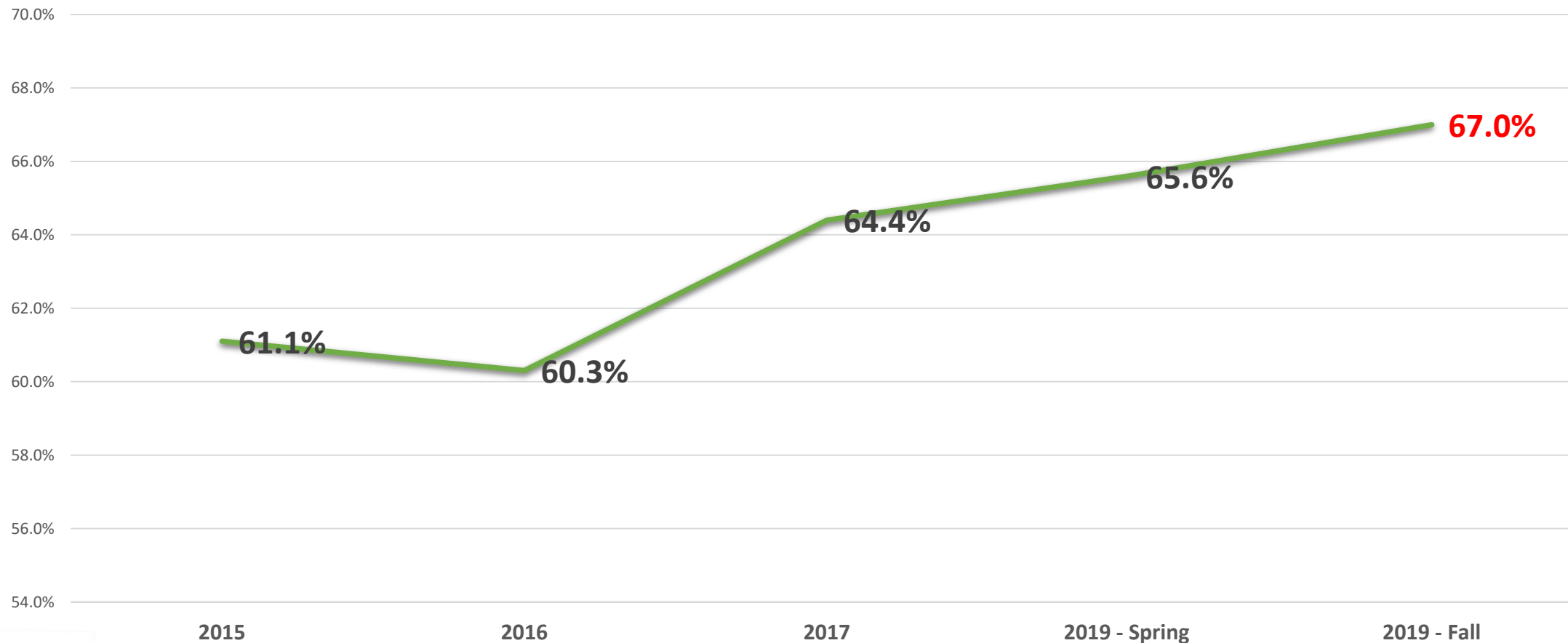
What does the EU represent for you? (two responses possible, open-ended)



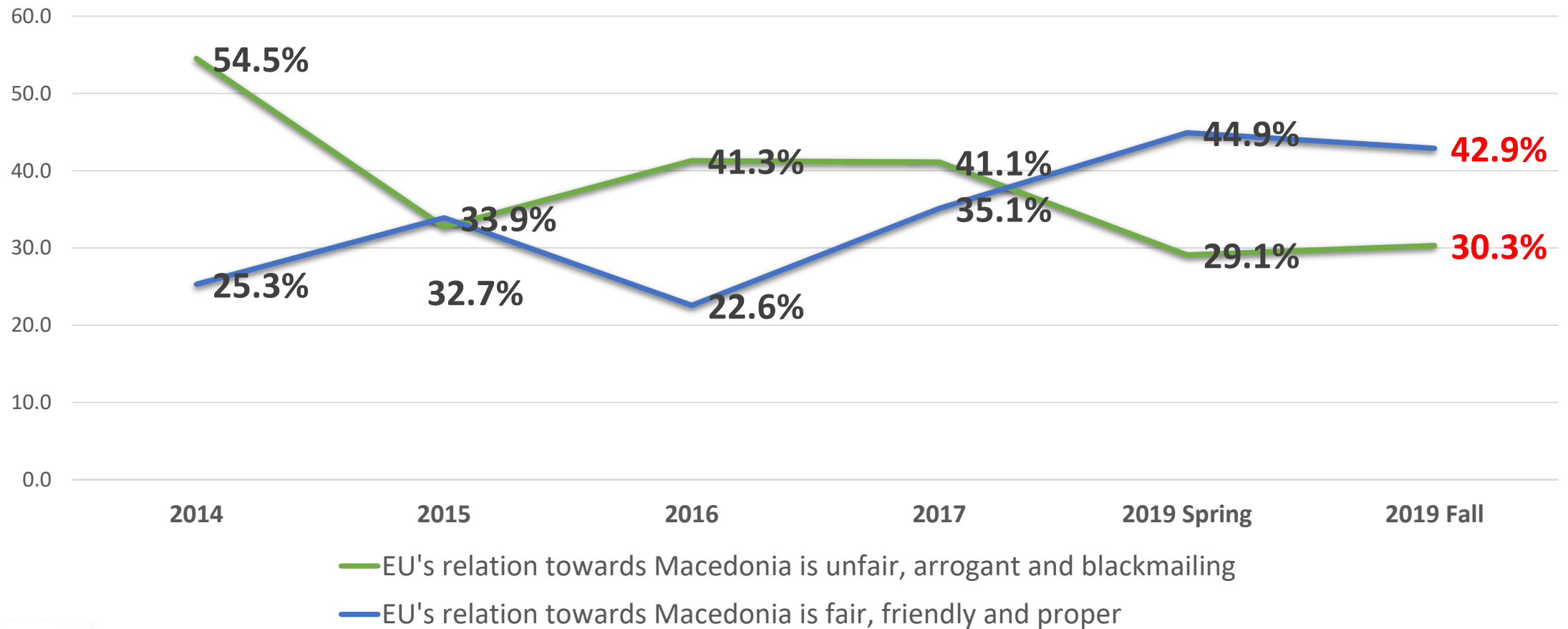
Agrees that „Macedonian’s membership in the EU would be a good thing”



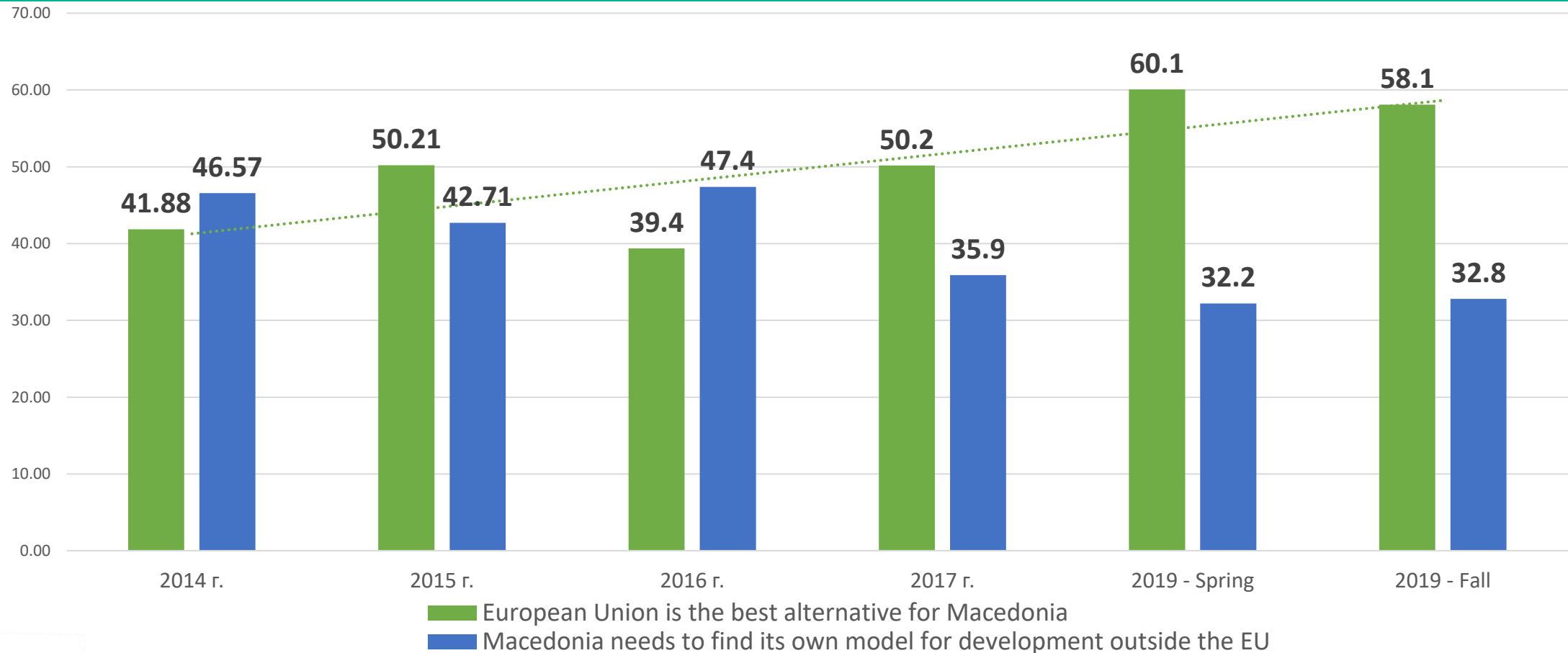
Agrees that „Macedonian’s membership in the EU would be a useful thing“



What is the EU's relation towards Macedonia?

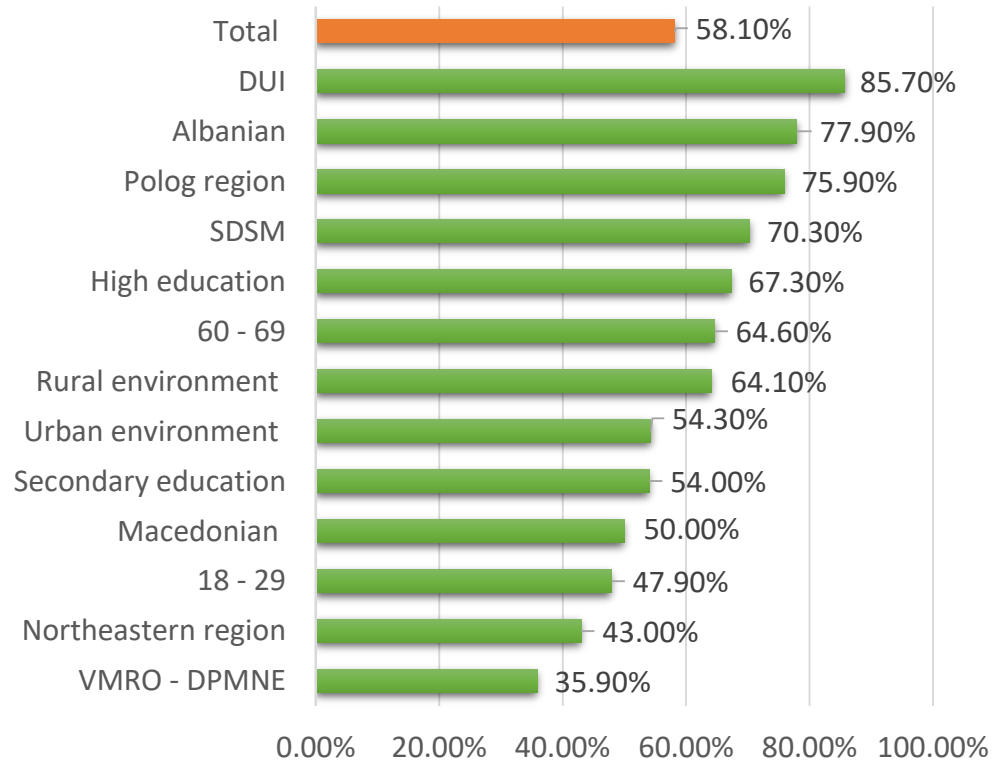


is the best alternative for Macedonia or should Macedonia find its own model of for development outside of ?

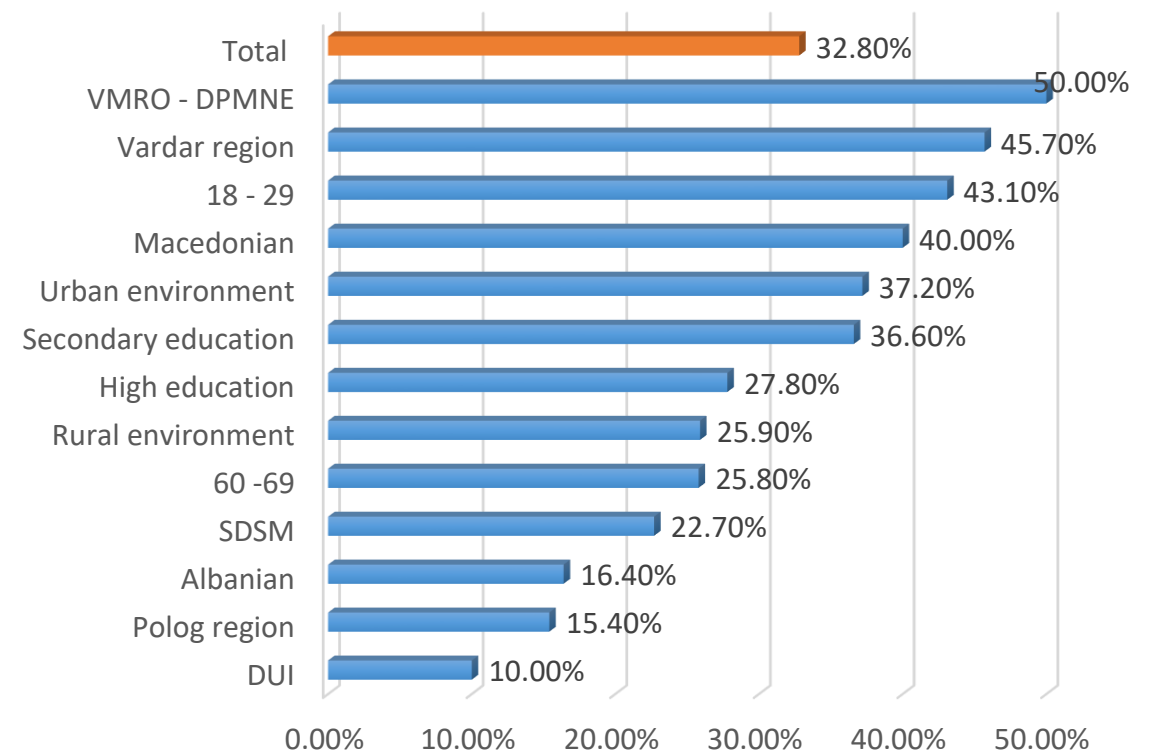




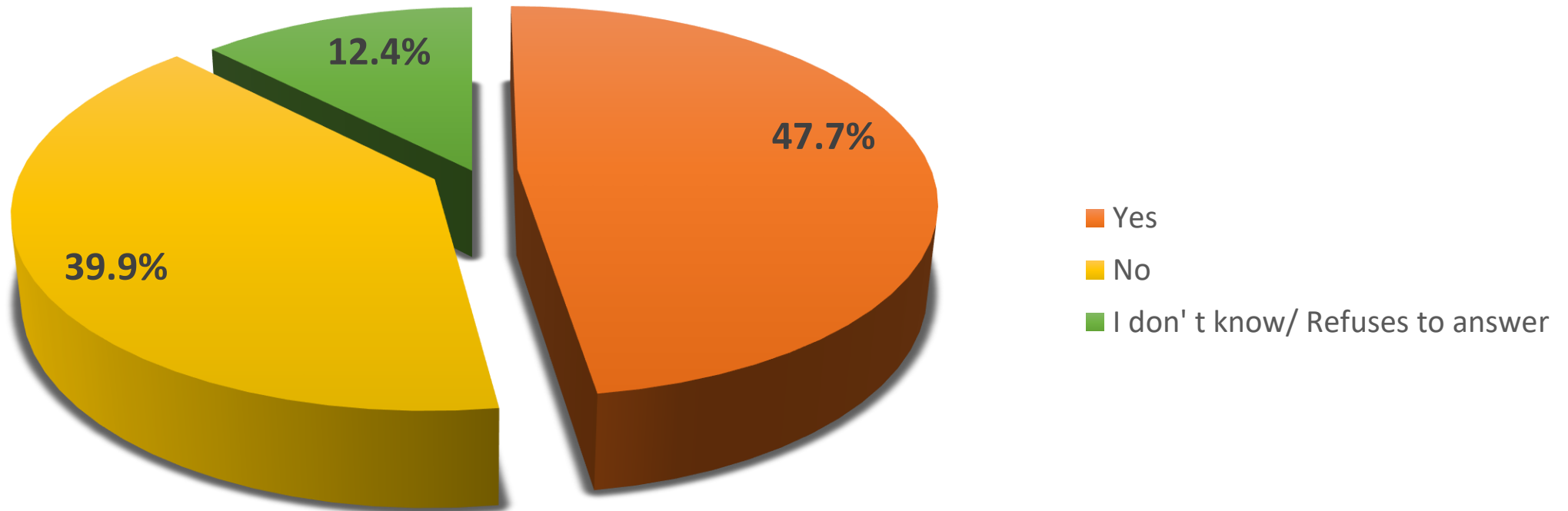
is the best alternative for Macedonia



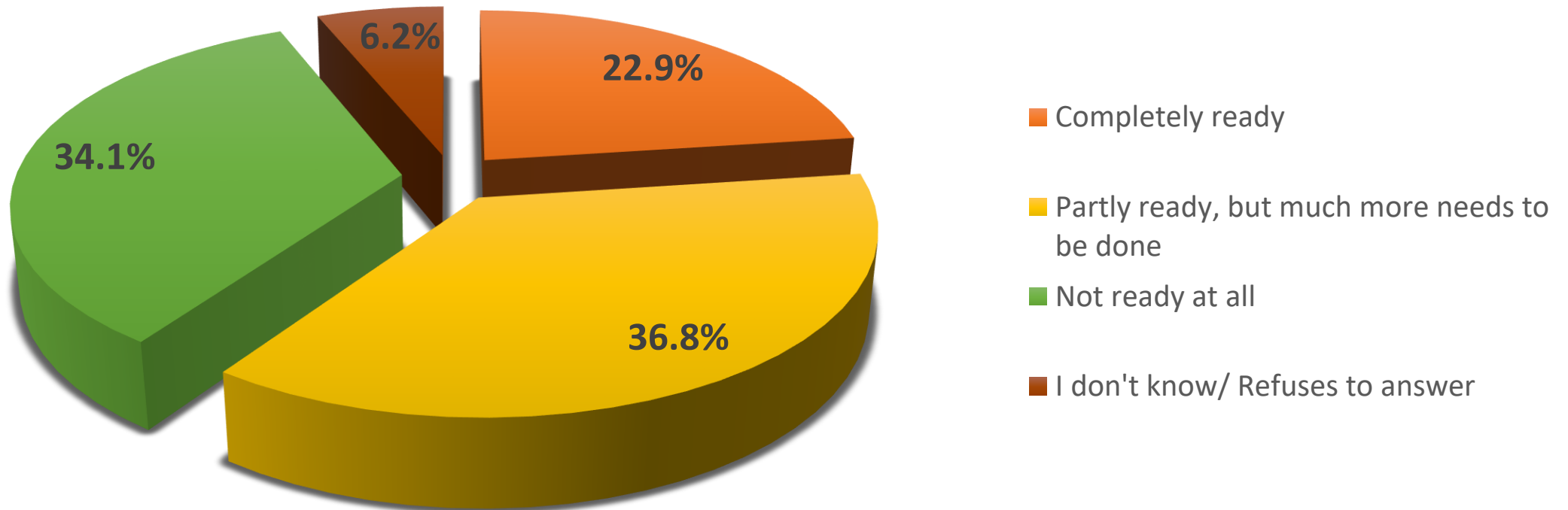
Macedonia needs to find its own model for development outside the 



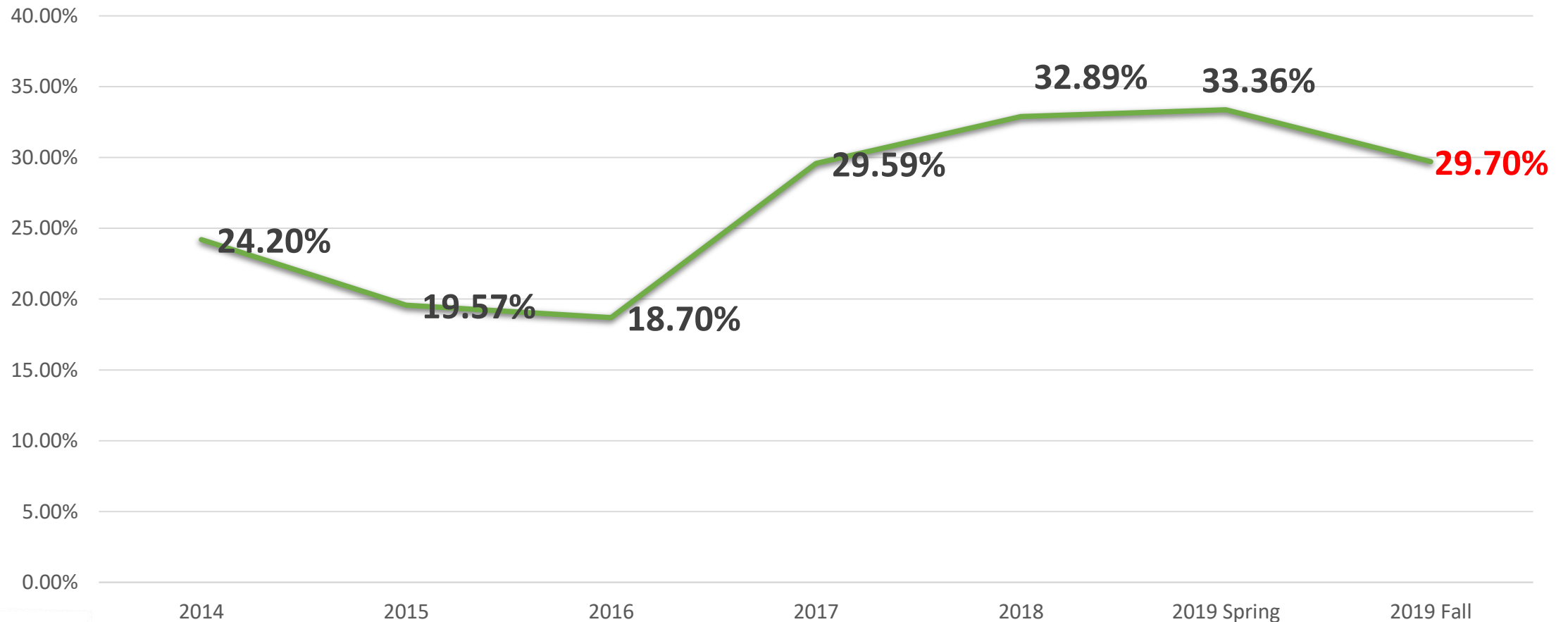
Do you think that in October this year the European Council will make a decision for Macedonia to start accession negotiations with the  ?



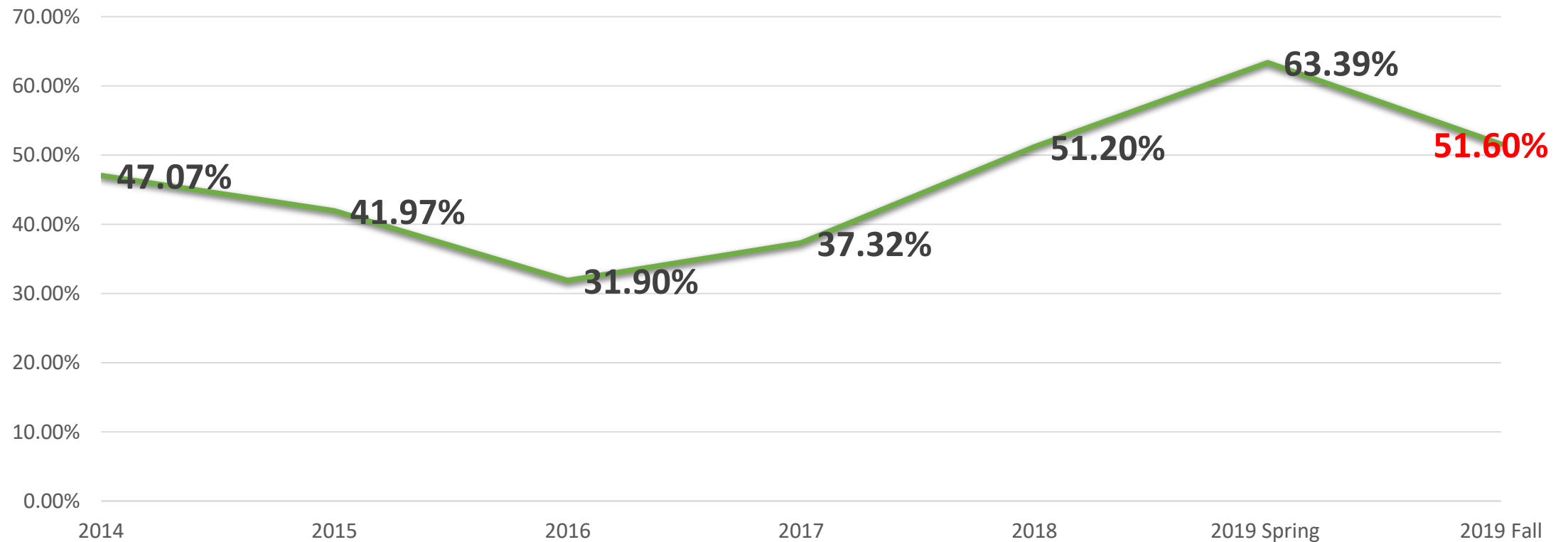
Do you think Macedonia is ready to open negotiations with ?



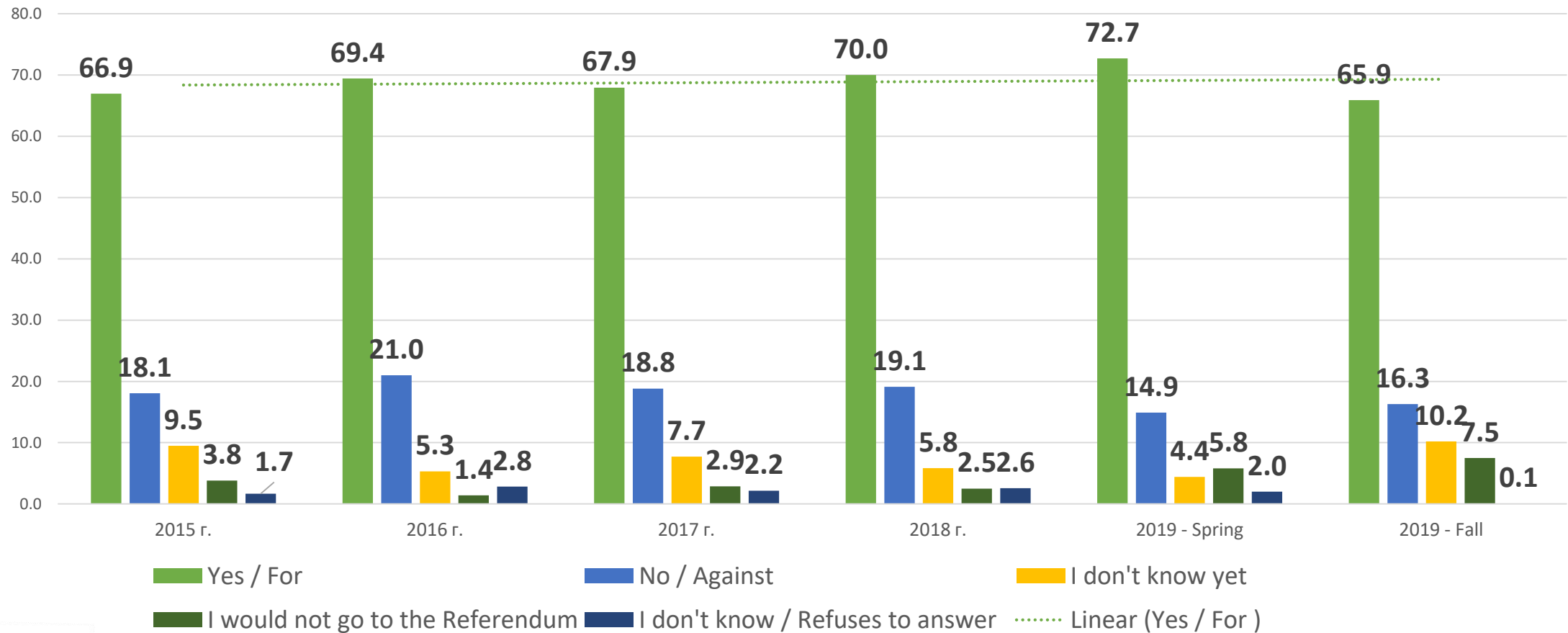
Believes that Macedonia will join the in the next 5 years.



Believes that Macedonia will join the in the next 10 years.

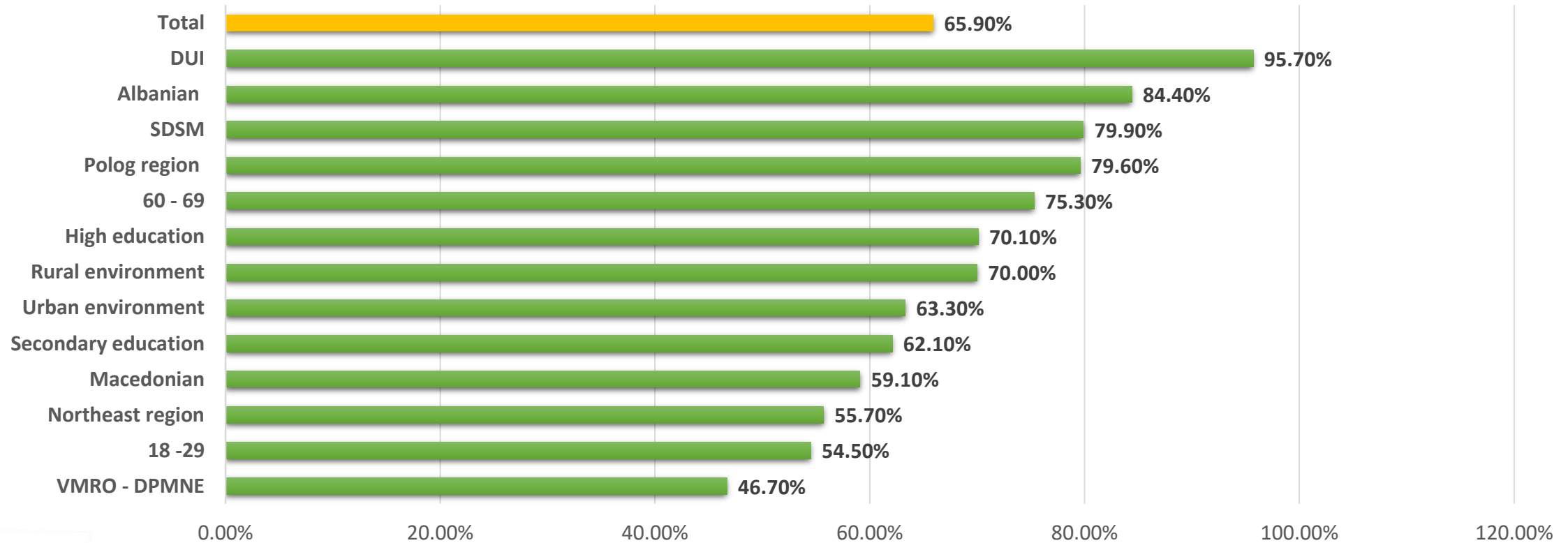


How would you vote if a Referendum with the Q “Do you support the accession of Macedonia to the ?” is held next Sunday?



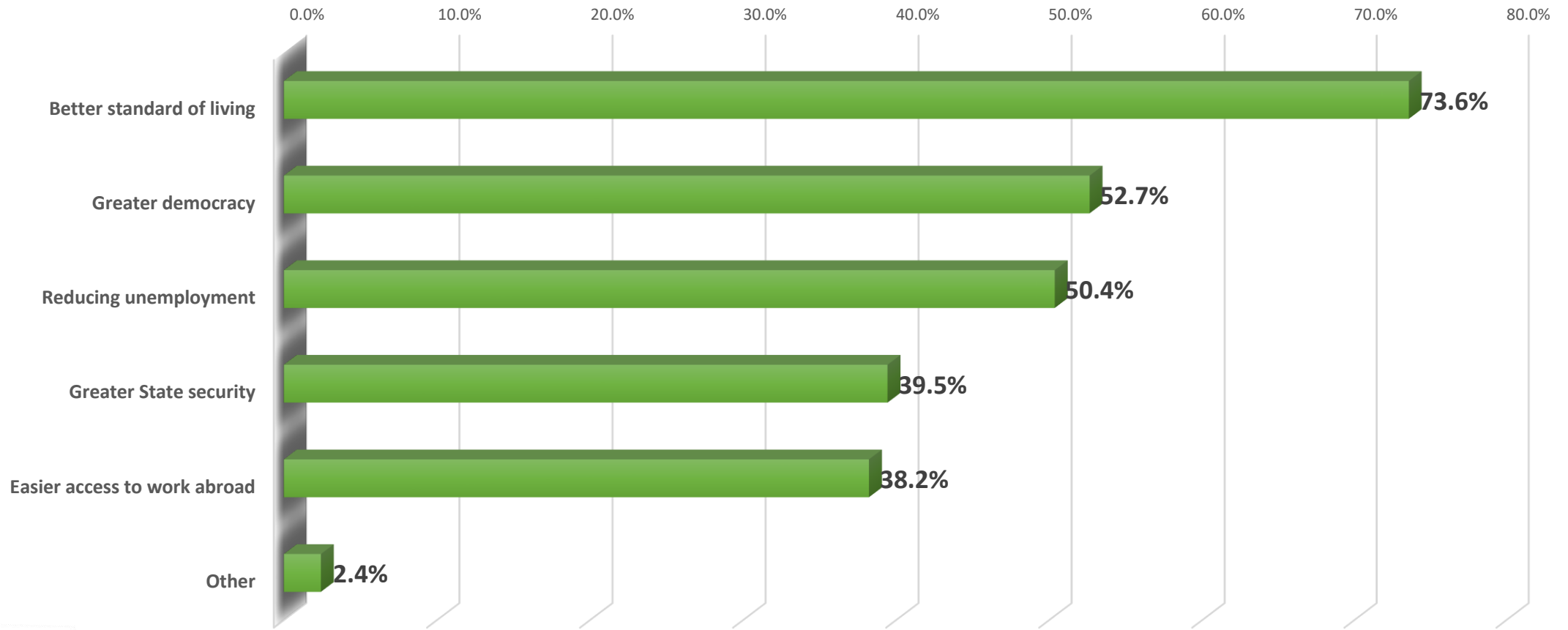
“ Do you support the accession of Macedonia to the ?” (crosstabulations)

Chart Title

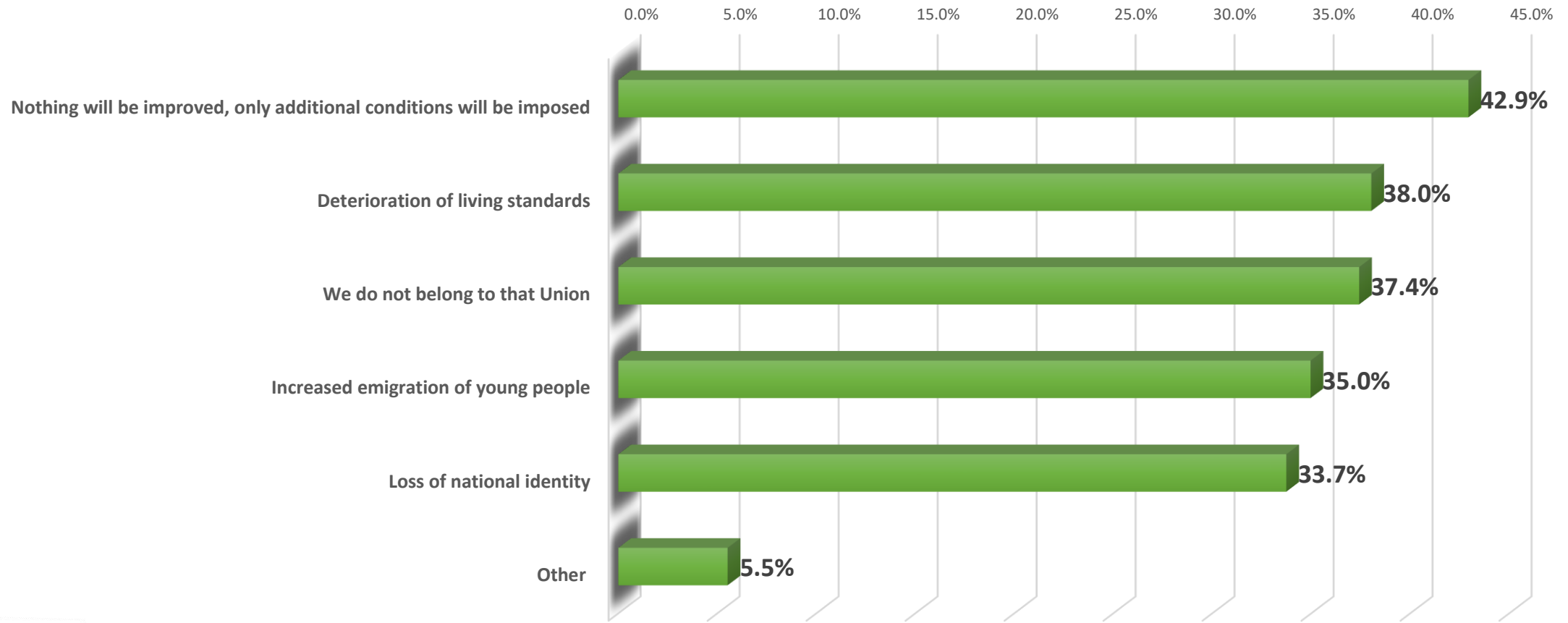


What are the main reasons for your integration support?

(open-ended)

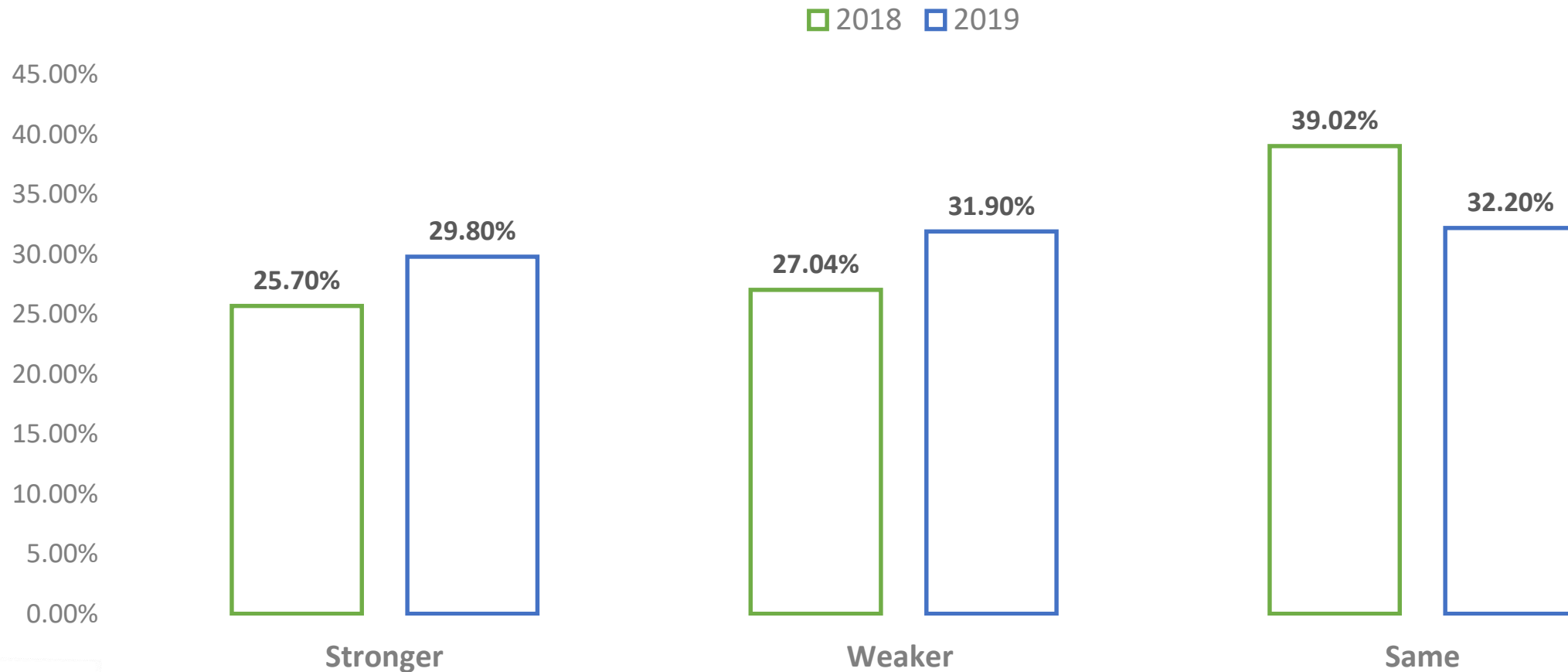


What are the main reasons for your refusal to join the ? (open-ended)

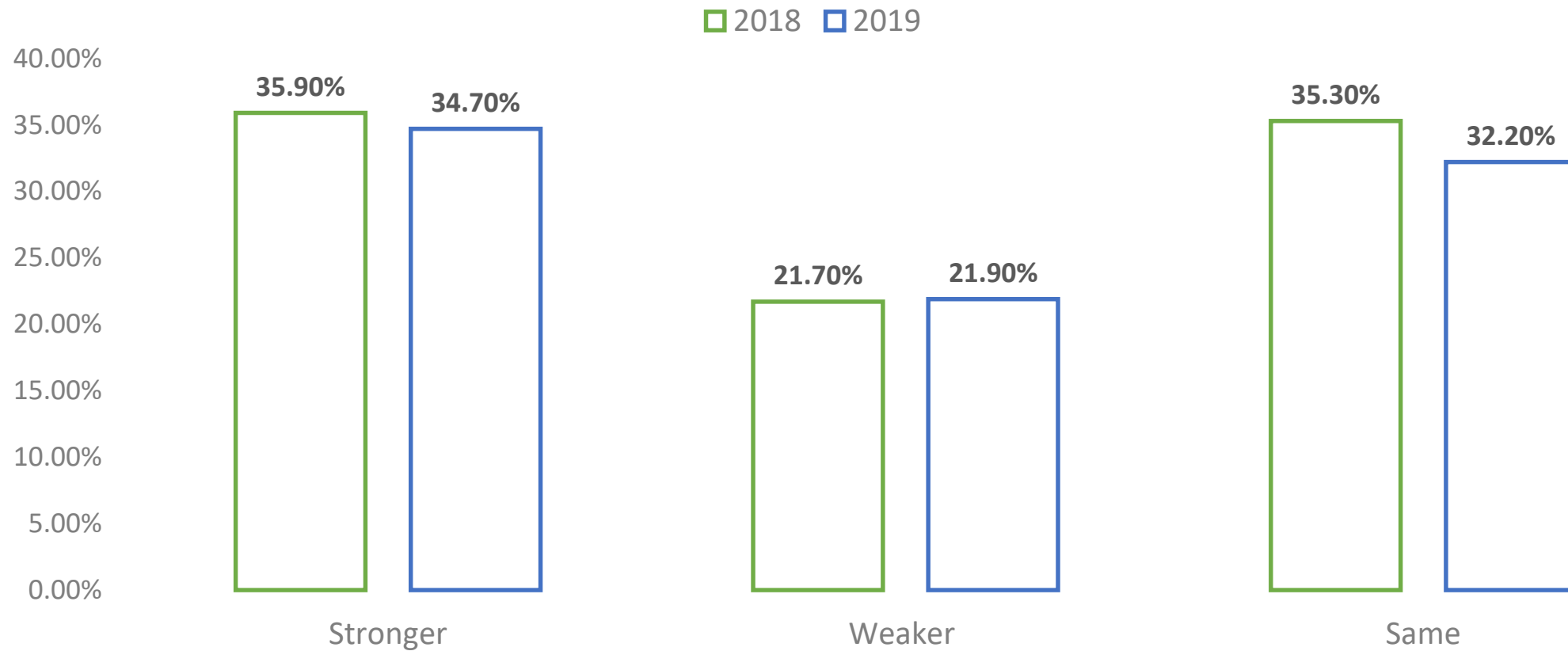


Foreign Policy

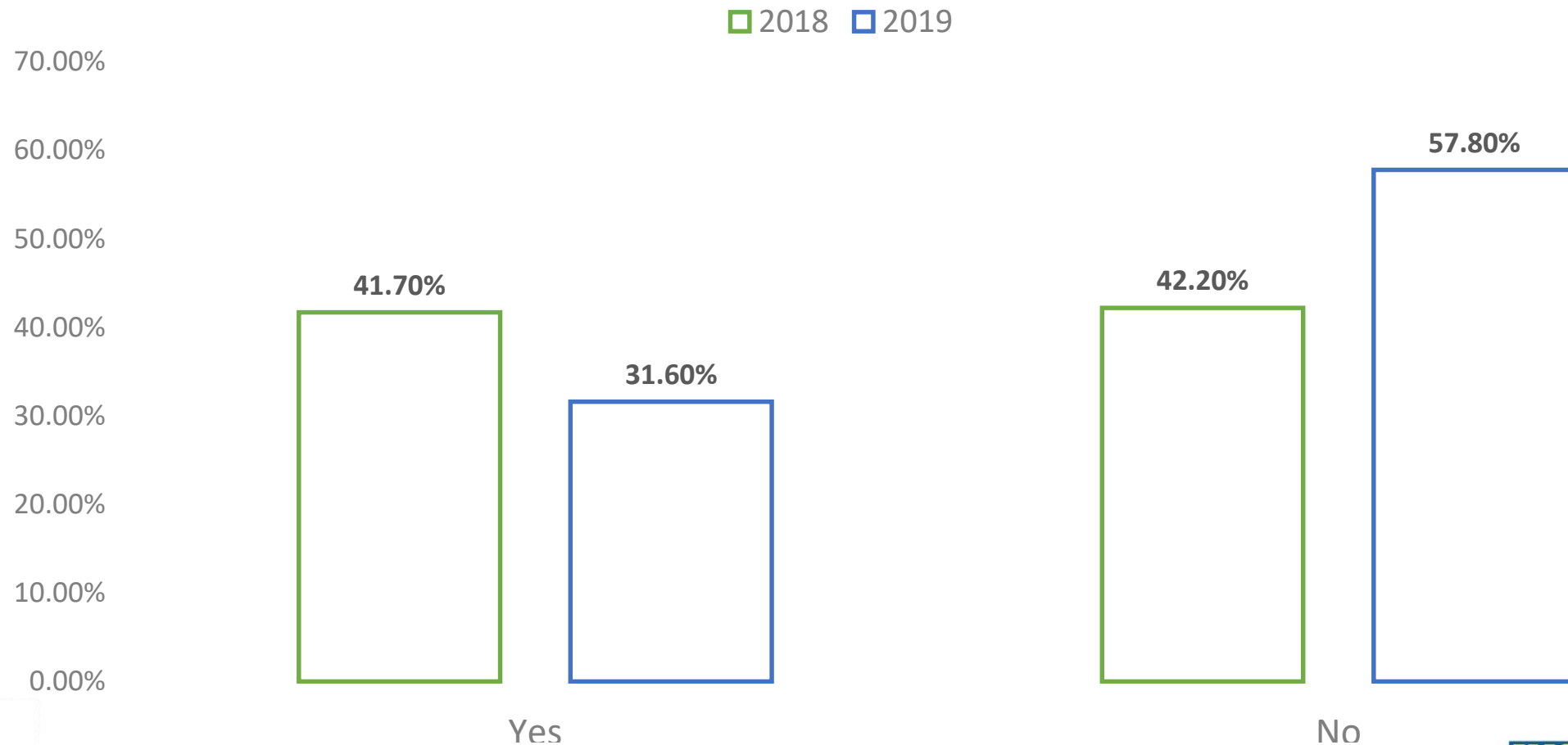
Is Macedonia's international position stronger, weaker or the same as 12 months ago?



Do you believe that, in the next 12 months, the international position of the state will be stronger, weaker or the same as today?

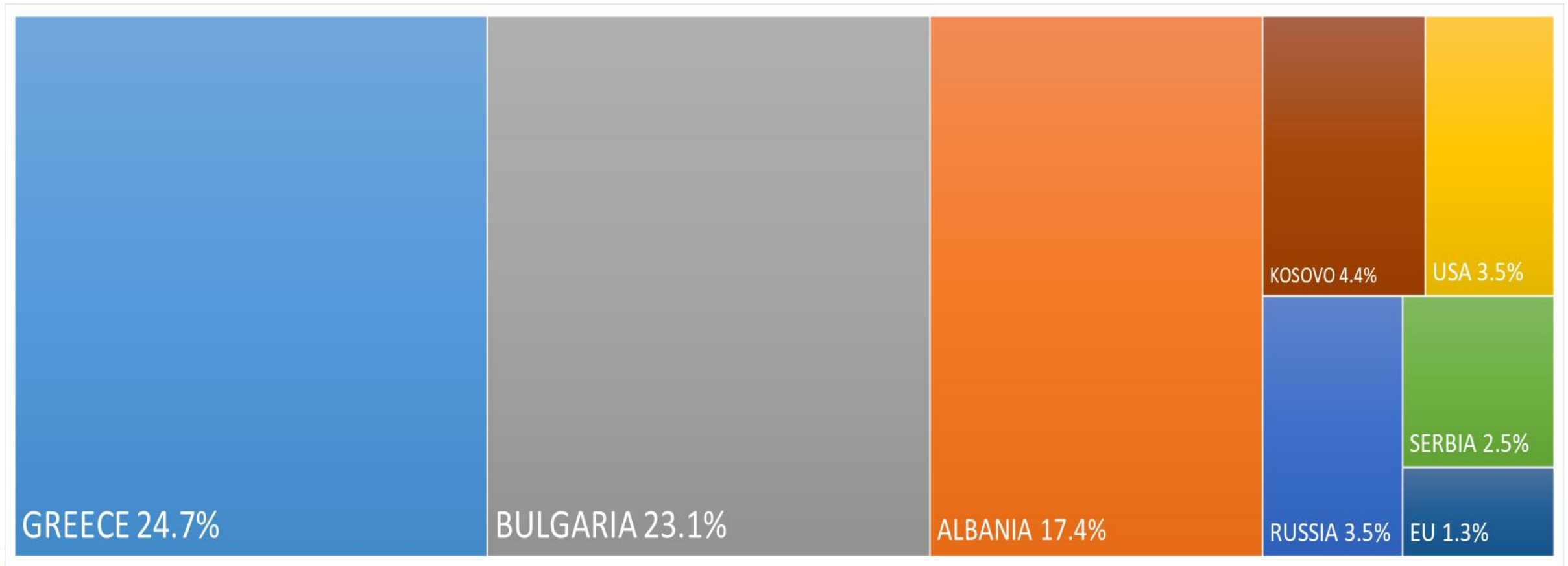


In general, do you believe that there is a State or international organization that poses a threat to Macedonia?



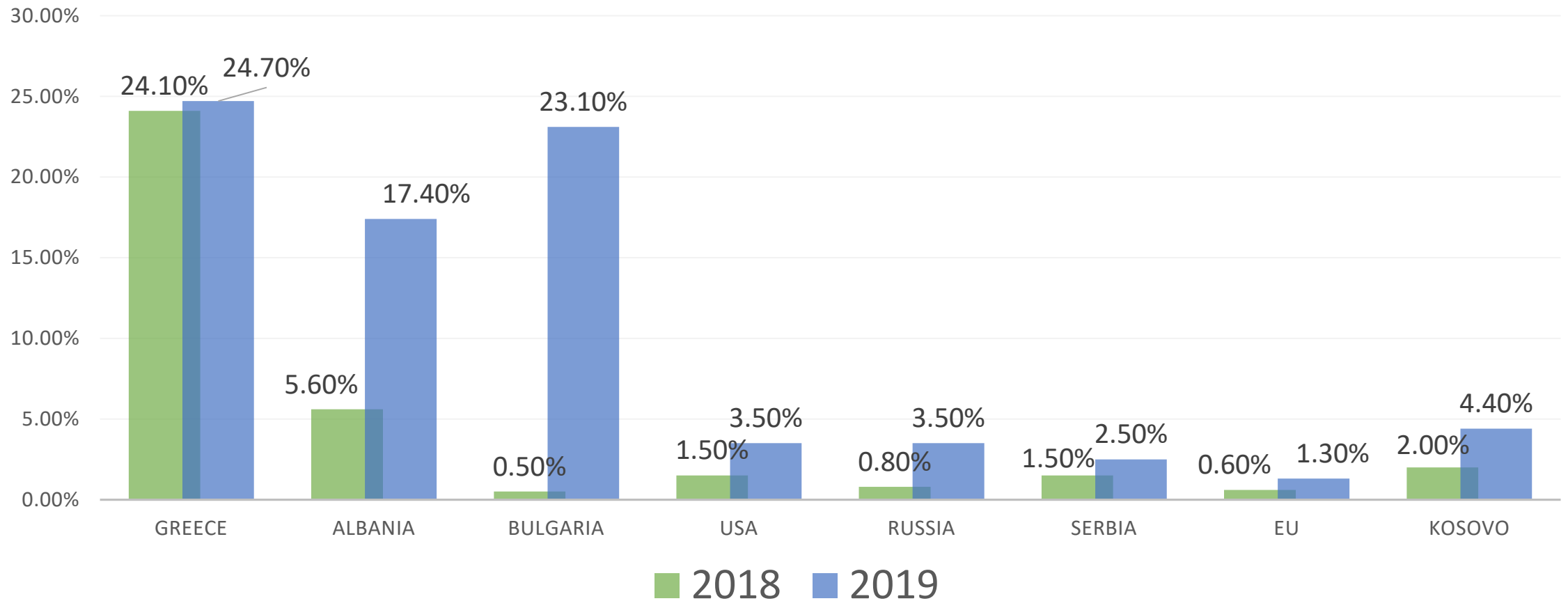
THREAT

("What could be that state or International organization?")



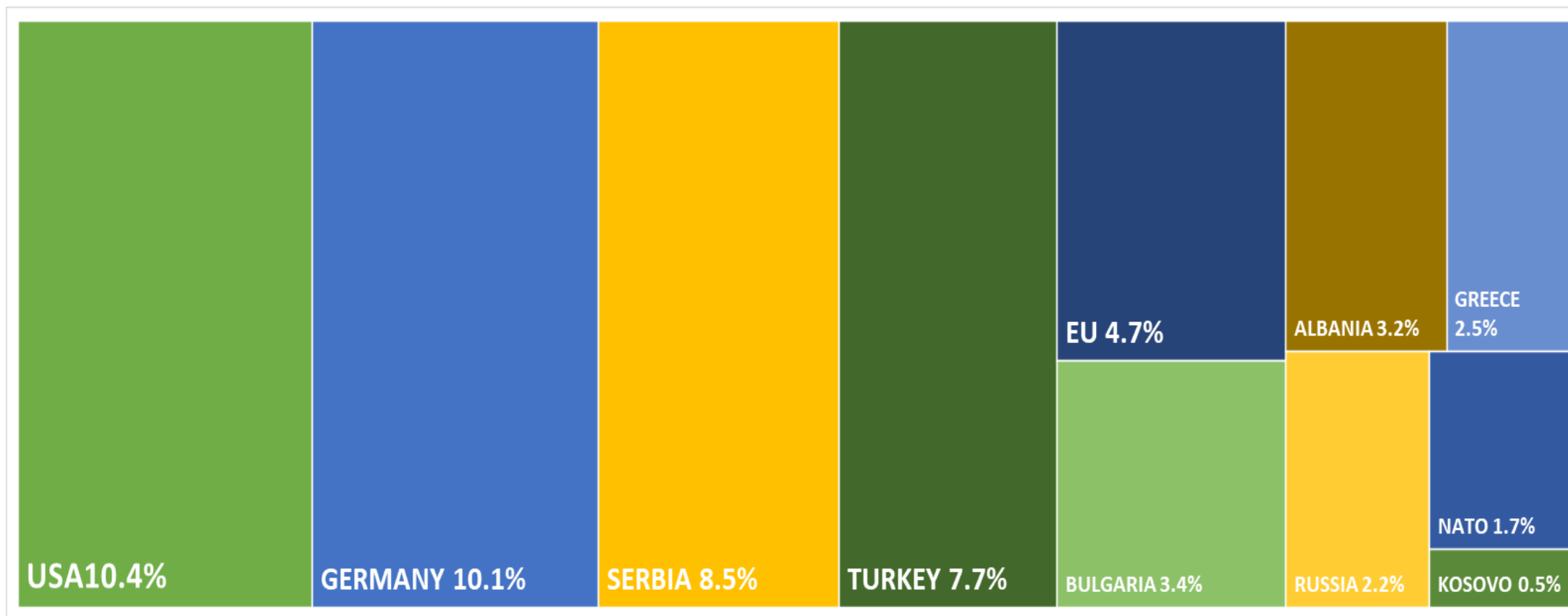
THREAT

("What could be that state or International organization?")



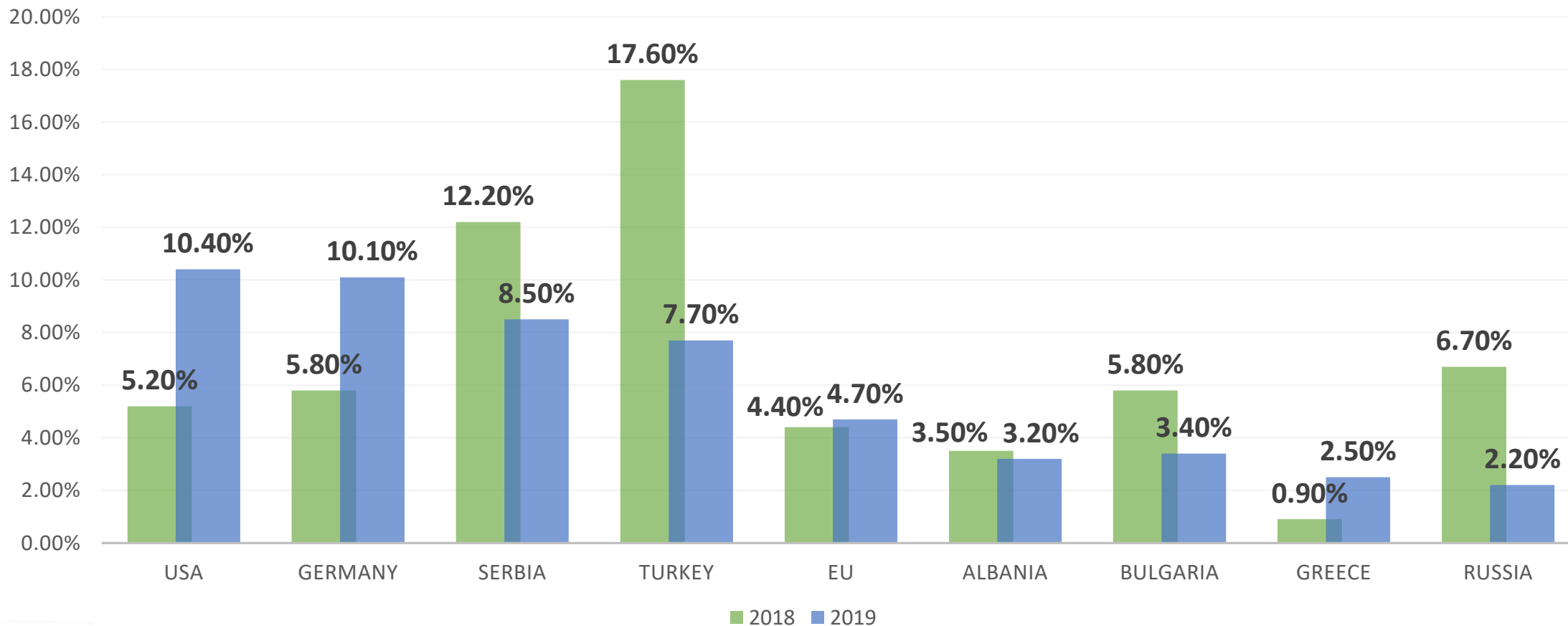
FRIENDSHIP

(" According to you, which State or international organization is Macedonia's biggest friend?")

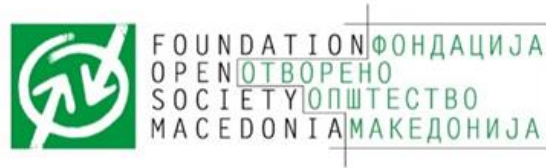


FRIENDSHIP

(" According to you, which State or international organization is Macedonia's biggest friend?")



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